

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
GLOBAL CLEAN ENERGY)	Case No. 25-90113 (ARP)
HOLDINGS, INC., <i>et al.</i> , ¹)	
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF FILING OF SECOND AMENDED
JOINT CHAPTER 11 PLAN OF REORGANIZATION OF
GLOBAL CLEAN ENERGY HOLDINGS, INC. AND ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE that, on April 16, 2025, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Joint Chapter 11 Plan of Reorganization of Global Clean Energy Holdings, Inc. and Its Debtor Affiliates* [Docket No. 23].

PLEASE TAKE FURTHER NOTICE that, on May 29, 2025, the Debtors, as part of the solicitation materials, caused to be served the *Amended Joint Chapter 11 Plan of Reorganization of Global Clean Energy Holdings, Inc. and Its Debtor Affiliates* [Docket No. 227] (the “Solicitation Version Plan”).

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file the *Second Amended Joint Chapter 11 Plan of Reorganization of Global Clean Energy Holdings, Inc. and Its Debtor Affiliates*, attached hereto as **Exhibit A** (the “Second Amended Plan”),² which reflects a global

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/GCEHoldings>. The location of Debtor Global Clean Energy Holdings, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 6451 Rosedale Highway, Bakersfield, California 93308.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Second Amended Plan.

settlement with the Official Committee of Unsecured Creditors (the “Committee”) and resolves all of the Committee’s concerns with respect to the Solicitation Version Plan.

PLEASE TAKE FURTHER NOTICE that a comparison between the Solicitation Version Plan and the Second Amended Plan is attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that, given the changes reflected in the Second Amended Plan, the Committee supports the Second Amended Plan and, as will be stated in a further letter to be provided by the Committee contemporaneously herewith, recommends that Holders of General Unsecured Claims vote to accept the Second Amended Plan.

PLEASE TAKE FURTHER NOTICE that the hearing at which the Bankruptcy Court will consider the Confirmation of the Second Amended Plan will commence on **July 22, 2025 at 9:00 a.m., prevailing Central Time**, before the Honorable Alfredo R. Perez, in the Bankruptcy Court, located at 515 Rusk Street, Courtroom 400, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that copies of the Second Amended Plan and other pleadings filed in the above-captioned chapter 11 cases may be obtained free of charge by visiting the website of Epiq at <https://dm.epiq11.com/case/gceholdings/info> or by visiting the Court’s website at <https://ecf.txsb.uscourts.gov> (for a fee).

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Houston, Texas
Dated: July 3, 2025

/s/ Jason L. Boland

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*Co-Counsel to the Debtors
and Debtors in Possession*

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Certificate of Service

I certify that, on July 3, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jason L. Boland

Jason L. Boland